BERRIES IN ALASKA'S CHANGING ENVIRONMENT SERIES: VACCINIUM ULIGINOSUM

Blueberry in a Changing Climate: Threats and Opportunities



Alaska





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WELCOME!

In late summer, berry picking is on the to-do list of many Alaskans. Alaska's wild berries provide delicious and highly nutritional food, and for communities not connected to the road system they are a crucial source of fruit. For Alaska Native peoples, berries are an important part of the culture, reflected in stories and recipes. Berry picking is a tradition and recreational activity for rural and urban Alaskans alike. But all across the state people have observed changes in the timing and predictability of fruiting for many berry species, and wonder if a changing climate is having an influence. A shifting climate has led to many changes that could influence berry species, including rising temperatures,

longer growing seasons, shorter snow-covered seasons, and altered precipitation patterns. It can also lead to changes in the pollinators that our berry plants depend on, and in the populations of the animals and **microbes** that consume or protect the plants. The effects of those changes are complicated, and the overall impact can be positive or negative.

In the "Berries in Alaska's Changing Environment" series, we examine what we know about the impacts of climate change on our berry species based on scientific research and observations by community members across the state. We identify potential threats to the growth, health, and fruit production of each species. We also look at opportunities: ways that Alaskans may be able to preserve or even expand the availability of fruits. And third, we identify gaps in our knowledge that limit our current abilities to predict what will happen with our berry species. We hope this information will inspire berry lovers to find ways to take advantage of opportunities, protect what we have, and adapt when that is not possible.

The series will look at growth, flowering, pollination, fruits and seeds, mutualists (like fungi that help plants obtain nutrients), herbivores, and pathogens, briefly discuss human use, and highlight threats and opportunities for each aspect of the plant life cycle under a changing climate.



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For more information and to download copies of this booklet visit the Alaska Berry Futures website at https://casc.alaska.edu/changingberries

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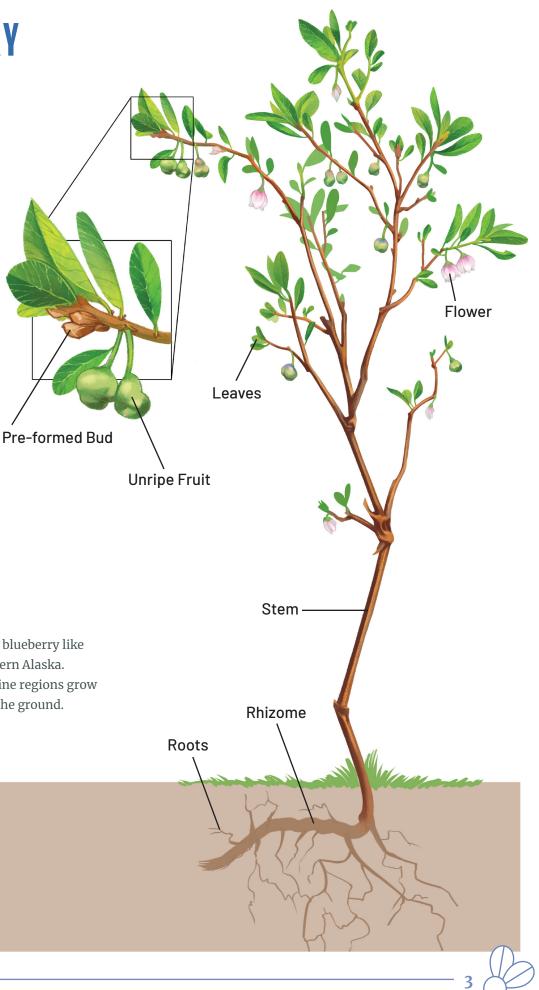


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BOG BLUEBERRY

This issue focuses on bog blueberry (scientific name: Vaccinium uliginosum L., in the Ericaceae family). It goes by many common names, including northern bilberry and bog whortleberry in English, and by many Indigenous names: jak zheii, jak naalyuu (Gwich'in)¹; asriaviik (Inupiaq)³; Kigutangirnaq (Inuktut)⁴; qiuq, curaq (Yup'ik)⁵; cuawak (Alutiiq/ Sugpiag)⁶; ugiidgin (Unangam Tunuu/ Aleut)⁷; ts'éekáxk'w (Lingít)⁸; nilyagh (Deg Xinag)⁹; gega, gegashla (Dena'ina)¹⁰; gege, nelyaage (Denaakk'e)11; gigi gheli (Ahtna).¹² It is one of the most popular wild berries for harvesting across North America and northern Europe.13-15

Figure 1: Upright growing lowbush blueberry like might be seen in interior and southern Alaska. Blueberry plants in northern or alpine regions grow branches more densely and low to the ground. Illustration credit: L. Bird.



<mark>grow</mark>th

Bog blueberry is a slowgrowing deciduous species. It has horizontal stems, called rhizomes, that grow about 6 - 8 inches (15 - 45 cm) below the soil surface (Figure 1). Shoots emerge from the rhizomes and produce branches above the ground. The aboveground portion is the tip of the iceberg: the biomass belowground is almost 10 times more than what is visible aboveground.¹⁶ Blueberries have shallow root systems that reach about halfway down to the permafrost table,¹⁷ with most of the root biomass (~65%) in the top 2 inches (5 cm) of the soil.¹⁶

The buds at the ends of the branches produce flowers while new shoots and branches develop from the uppermost buds on the sides of older branches, resulting in a highly branched structure.¹⁸ A single plant can form patches up to ~100 ft² (10 m²)^{16,19} in size, and in some locations an entire berry patch is one individual.^{18,20}

Single shoots (ramets) can live ~60-90 years^{18,21} while patches of genetically identical shoots all connected by underground rhizomes (a single clonal individual called a genet) that are > 1000 years old have been found (oldest estimate = 1390-1880 yrs old).22 Bog blueberry plants are highly variable in height and growth form: in harsh environments such as alpine tundra they are prostrate (spread along the ground) and < 4inches (10 cm) tall, while in better protected areas they grow upright to over 4ft. (1.3 m) tall (Figure 1), growing tallest within the forest where it competes for light with other tall shrubs.^{2,23} Severe shading by other plants can reduce photosynthesis and growth in bog blueberry.24

The production of a bog blueberry leaf bud starts about a year before the buds open and the leaves expand.¹⁸ The tiny buds overwinter on the plant (Figure 1) and start to develop again when the air is warmed and the ground thaws.^{26,27} In Interior Alaska leaves emerge over the course of a few days in late May or early June²⁸ and start to senesce (turn red and brown) around the time that fruits ripen, usually in late July – early August; in other parts of the state this is delayed by a few weeks.

The leaves are large and steeply inclined near the top of the plant, while the lower leaves are smaller and angled more horizontally; this allows the top leaves to take advantage of low sun angles while allowing light to reach the lower leaves.²⁵

Bog blueberry buds have a high freezing resistance compared to other dwarf shrubs during much of the winter period and also have a moderately high tolerance of being encased by ice.²⁹⁻³¹ However, as it warms in spring frost hardiness is reduced and temperatures as high as 12 °F (-11 °C) can kill buds.²⁰ Bog blueberry can reproduce vegetatively (by producing shoots that become independent) and sexually (by seeds). In most places vegetative reproduction is very common and sexual reproduction is rare.³²⁻³⁴ The extent to which plants put energy into vegetative reproduction vs. seeds differs by latitude, with the lowest investment in seeds at high latitudes (the Arctic) and highest investment in seeds at lower latitudes (alpine areas).³² Bog blueberry can survive light to moderate forest fires and resprout from the stems or rhizomes (belowground stems), to take advantage of the abundant light and nutrients.³⁵⁻³⁷ As many blueberry pickers know, in the boreal forest blueberries are often most abundant 5 to 15 years following a fire.³⁸

...two years after a fire has burned through the area, berries will often be found in abundance.

- Adapting to Climate Change in the Middle Kuskokwim.

THREATS TO GROWTH FROM CLIMATE CHANGE

Shrub expansion: Shrubs such as alder, birch, and willow are invading tundra in large parts of the state.^{2,47-49} Bog blueberry has a very widespread distribution across Alaska while alder (Alnus species) are more limited in range and are currently absent from most of the area north of the Brooks Range and sections of the Seward Peninsula⁵⁰ (Figure 2). However, alders are expanding rapidly^{51,52} and are likely to compete strongly with bog blueberry for light and, to a lesser extent, for nutrients. If alders expand into areas where they are currently absent, this may result in greatly reduced blueberry growth and fruit production.^{24,53}

Fire intensity, extent, and frequency are increasing in Interior Alaska.⁵⁴⁻⁵⁶ Severe (hot) fires that burn through the organic mat of the forest floor will kill the plants, including the seed bank, and recolonization will depend on seed dispersal by animals from unburned or less intensely burned areas.^{36,57}

Increased precipitation can lead to fewer leaves per stem, increased leaf thickness, and decreased stem growth.^{44,45} Precipitation during the growing season is expected to increase across most regions of the state⁴⁶ but because permafrost dynamics and plant communities are also expected to change, it is difficult to predict how water availability, and thus blueberry growth, may be affected.

Increased saltwater: Flooding by saltwater due to storms near the coast can result in severe dieback of dwarf shrubs such as bog blueberry.⁵⁸ The Yukon-Kuskokwim Delta in southwest Alaska is particularly vulnerable due to its large, flat coastal plain.^{58,59}

Reduced snow cover in spring: Snow cover protects shrubs from harsh winter conditions. While much of the state will see more snow (see opportunities below), in some locations more of spring precipitation will fall as rain rather than snow, reducing snow accumulation before temperatures are consistently above freezing. Wind is also predicted to increase in the early months of the year (approx. January – April) in large parts of the state,⁴³ resulting in greater variation in snow cover (some patches with little snow, some with a lot), especially in open areas.

5

OPPORTUNITIES FOR INCREASED GROWTH

Like other Alaskan shrubs, bog blueberry responds positively to **warmer temperatures.**⁶⁰ Increased shrub growth may be helped by warmer soil temperatures or increased soil nutrient cycling.⁶³ It is one of the species contributing to shrub expansion in Russia,⁶¹ and is likely to expand and do well in Alaska in areas where taller shrubs are not expanding. Increased fire extent and frequency may result in increased growth. While high intensity fires may kill blueberry shrubs and seeds (mentioned above), light to moderate fire intensity may benefit growth and fruit production by removing trees and tall shrubs that compete for light.⁶⁴ **Snow accumulation** has been increasing in coastal areas (but not in more interior regions).38 This may make coastal areas more suitable for blueberries as snow can protect plants from drying out in winter, reduce frost damage to buds, and increase water availability in spring.^{20,40-42}

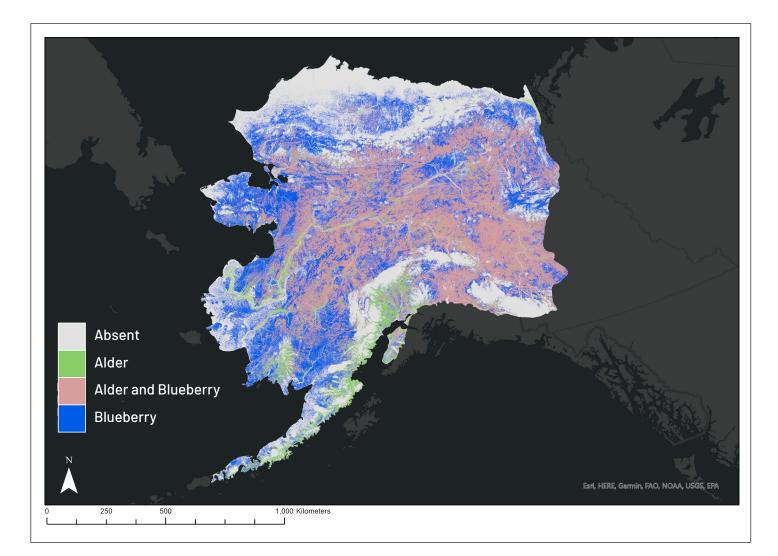
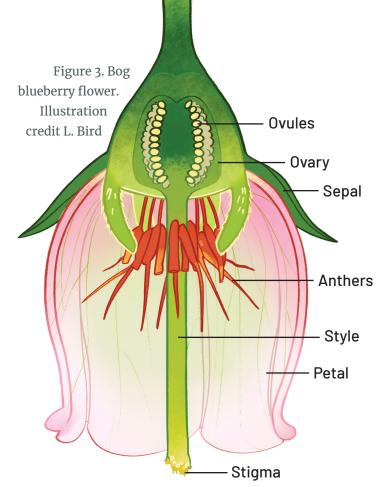


Figure 2. Bog blueberry and alder shrub distribution. Blueberry plants in areas currently free of alder (in blue), such as most of the North Slope and Seward Peninsula, may have problems in the future as the alder shubs expand their range. Map: E. Sousa, Data: Nawrocki et al. 2021.⁵⁰

FLOWERS



Flower buds are initiated about a year before they bloom (Figure 4). Flowers are pink to white and bellshaped. They grow singly or in small clusters, with an average of 8-9 flowers per shoot.³³ Blueberry flowers are hermaphroditic, meaning they have both male and female reproductive organs within the same flower (Figure 3). The flower hangs from the branch with the opening facing down and the 8-10 anthers (where the pollen is produced) well above the stigmas (where the pollen lands; Figure 3). Each flower contains dozens of ovules (estimates range from ~45 to ~85 per flower^{18,37}), so fruits can contain dozens of seeds.

The timing of flowering in spring is driven by a combination of air temperature and timing of snow melt / ground thaw, and snow melt and has been found to vary from year to year by up to 3 weeks.^{26,27,30}

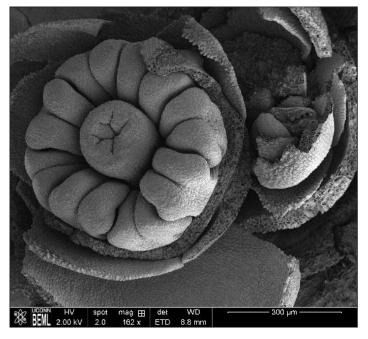


Figure 4. Scanning electron microscope image of inside a flower bud in August of the year before the flower opens. The bud is about 1 mm in diameter. Image credit: P. Diggle.



Bog blueberry flower. Photo credit: A. Smyth.

POLLINATION

Bog blueberry flowers are pollinated by insects; the pollen they deliver travels down the style to the ovary, where it fertilizes the ovules to produce seeds (Figure 3). The most common pollinators are solitary bees, bumblebees (Bombus spp.), and syrphid flies (family Syrphidae, also known as hoverflies or flowerflies).^{19,65-67} These insects vibrate the anthers to release the pollen (buzz pollination), and usually move pollen to another flower within 10 ft (3 m).⁶⁶ In addition to pollen, bog blueberries offer nectar made up of glucose and fructose.68

Bog blueberry flowers open earlier than many species that grow in the same area, but they may compete for pollinators with cloudberry (*Rubus chamaemorus*) or the much less common bog (or small) cranberry (*Vaccinium oxycoccus*).⁶⁶ However, blueberry flowers are likely more rewarding than either of these species,^{65,68} so they are Figure 5. A yellow head bumble bee (*Bombus flavifrons*) prepares to buzz a bog blueberry flower in order to collect the pollen that falls out. The bee transports the pollen in its pollen basket, a special part of the body for just this task. Imagine it as a tiny pocket or basket located on the back legs of a bee. Illustration credit: L. Bird

unlikely to suffer much competition from them.

Pollen Basket

To get to the nectar, bumblebees hang upside down while grasping the petals with their legs (Figure 5) and insert their long, hairy tongue into the flower.⁶⁸ Because bog blueberry is one of the quite early flowering species, many of the bumblebee visitors are queens (which emerge first), and the food supplied by bog blueberry is probably important for the establishment of bee colonies in springtime.⁶⁸ Pollinators are abundant in warm, open habitats such as areas where the forest was burned in the past decades.³⁷ In cooler or shadier habitats, like black spruce or alpine zones, a lack of pollinators may be a problem. Blueberry flowers can self-pollinate but doing so severely reduces the production of fruits and seeds compared to flowers that are out-crossed (receive pollen from another genetic individual).^{33,65,69}

THREATS TO POLLINATION FROM CLIMATE CHANGE

Spring has been coming earlier in communities across Alaska, and snowmelt is expected to advance by 2 – 4 weeks across large parts of the state by the end of the century.³⁹ If the **timing of ground thaw** advances more than the timing of pollinator emergence, then there may not be enough pollinators for full seed set.

Increased rain during the pollination period (May or June) may reduce pollination.⁴⁶

Expansion of shrubs into tundra^{47–49} can reduce flowering⁵³ and pollinator activity.^{2,37}

OPPORTUNITIES FOR INCREASING POLLINATION

Warmer soil temperatures may increase pollinator survival over the winter, and warmer spring temperatures may increase pollinator activity in the early summer when blueberries are flowering.^{65,70,71}

FRUITS & SEEDS

Figure 6. Ripe blueberries and leaves changing color in fall. Photo credit: K. Schroder.

The fruits of blueberry shrubs are dark blue to dark purple with a powdery surface (Figure 6). Their size can vary considerably, from ³/₁₆ inch (0.5 cm) to ³/₈ inch (1 cm) in diameter.¹⁹ It takes about 45 - 55 days following fertilization for fruits to ripen.²⁶ Berries are usually hidden by the leaves and they do not last long on the plants as they are guickly attacked by fungi and rot.44 The surface of the berries is covered with a thin layer of wax that protects berries from UV light; this natural sun protection has an SPF comparable to that of commercial sunscreen.72

Fruit production is highest in areas with high light, which helps explain why tundra plants tend to produce more berries than plants in the boreal forest, and why recently burned forest sites tend to have particularly high fruit production.^{2, 37,73,74} Warm summers with sufficient rain may also lead to high berry production 1-2 years later.⁷⁴ In lowland black spruce boreal forest, a lack of nutrients may also limit berry production.³⁷

THREATS TO FRUIT PRODUCTION FROM CLIMATE CHANGE

As described in the growth section, **expansion of tall shrubs** will likely lead to competition for light,⁴⁷⁻⁴⁹ reducing fruit production in blueberries². Berry pickers in Nunavik (northern Canada) and Georgetown and Nondalton in western Alaska

have reported that other shrubs are taking over areas where blueberries used to grow.⁷⁵⁻⁷⁷

Fungi generally thrive **under warmer and wetter conditions**, so there may be an increase in fungal activity that leads to a higher proportion of fruits rotting.^{78,79} ...the wet summers make it hard to harvest [blueberries] before they fall off or rot

- Participant, Alaska's Berries in a Changing Climate Listening Session, 12/9/2021¹³²

OPPORTUNITIES FOR GREATER FRUIT PRODUCTION

Warmer winters (but not summers) are associated with an increase in berry production.⁶⁰

As mentioned in the growth section, **low intensity fires** that return more often can clear the overstory and increase light availability which can lead to increased fruit production in future seasons.

SEED DISPERSAL & GERMINATION

Seeds are dispersed by birds such as Canada geese and spruce grouse (Figure. 7),^{18,81,82} by small mammals such as red-backed voles,83 and by larger mammals such as arctic foxes, gray wolves, and black bears.⁸⁴⁻⁸⁶ In a good blueberry year, blueberries can make up almost half of the diet of black bears in Interior Alaska in fall.⁸⁶ Bog blueberry seeds are vulnerable to heat and fungal rot, so they don't stay viable for long and do not form a large seed bank.^{16,32,87,88} They need a cool or cold period before they can germinate to ensure they don't start to grow in the fall, when seedlings cannot survive.^{16,88,89} To successfully establish themselves, bog blueberry seeds need small disturbances or open patches with good conditions like high moisture and soils with high organic content.^{18,34} Because of this, reproduction from seed is most common in highly disturbed areas.32



Figure 7. Ptarmigan among blueberry plants. Photo credit: K. Schroder.

THREATS TO SEED GERMINATION FROM CLIMATE CHANGE

Warmer temperatures may make seeds more vulnerable to **fungal attacks**.⁸⁷ More **intense forest fires**^{90,91} that burn through the organic mat of the forest floor will kill the plants,^{36,57} including the seed bank, making re-establishment entirely dependent on seeds brought in by animals.⁹² This may be exacerbated by increasing size of areas burned.⁹³

PLANT FUNGAL ASSOCIATES

Bog blueberry roots have ericoid mycorrhizae, a group of fungi that help the plant obtain water and nutrients.⁹⁴ This is especially important because bog blueberry has shallow roots. Roots also have dark septate endophytes, another type of fungus that helps cycle nutrients from old, dying roots to young, active roots.⁹⁴ Together, these fungi allow bog blueberry to grow in areas with low nutrients (like tundra or black spruce forest) where many other species cannot survive. Shading has been found to reduce the ericoid **mycorrhizae** and dark septate endophytes²⁴, so the shrub expansion mentioned previously will likely reduce the ability of blueberry plants to obtain the water and nutrients they need.

PLANT ENEMIES

Bog blueberry's soft, thin leaves are vulnerable to invertebrate consumers like leaf spinning moths (Lepidoptera).95 Studies from northern Europe report finding moth caterpillars consuming the leaves of bog blueberry, with one study finding 19 moth species in just two sites. However, several species of parasitoid wasps (minute wasps that lay eggs in moth larvae, which eat then consume the larvae from the inside) were found that can control some of these moths.^{96,97} Moth surveys on bog blueberry have not been completed in Alaska, but extensive invertebrate damage is commonly observed on leaves (Figure 8), and berry pickers in the Matanuska-Susitna Valley



Vaccinium uliginosum

report increasing populations of caterpillars in recent years, in some years defoliating berry plants and reducing yields.¹³¹ Blueberry fruits and leaves are also subject to attack by a range of disease-causing fungi^{18,98} (Figure 8).

Compared to other shrubs at northern latitudes, bog blueberry twigs and leaves are moderately palatable to mammals.⁹⁹ Large mammals like moose, caribou and Sitka deer consume twigs

THREATS FROM INSECTS AND PATHOGENS

Warmer and wetter conditions are likely to increase populations of insects and pathogens that attack leaves, stems, flowers and seeds.¹⁰⁶⁻¹⁰⁹ and leaves,¹⁰⁰⁻¹⁰² while smaller mammals such as voles, snowshoe hares, and collared lemmings consume leaves, shoot tips, and small twigs in winter or spring.¹⁰³⁻¹⁰⁵

Figure 8.

a) Damage to blueberry leaves from invertebrate consumers and pathogens. Photo credit: L. Parkinson.

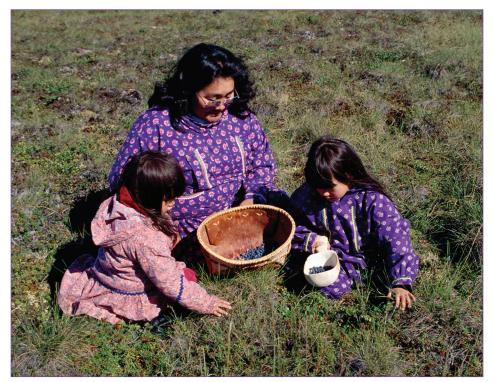
b) Left photo: Extensive leaf damage by insects on *Vaccinium uliginosum*. Photo credit: A. Smyth

<mark>hum</mark>an use

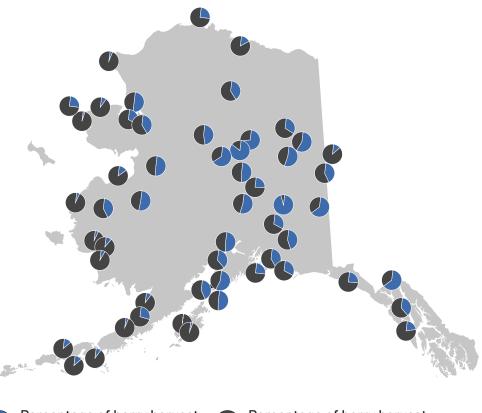
People extensively use bog blueberries in sub-arctic and arctic regions. Berries are found throughout Alaska, Canada, northern Russia, Scandinavia, and China, and are used by Indigenous Peoples including Athabascan, Inuit, and Yup'ik.75,110-113 Over half of all households in surveyed Alaskan communities (Figure 9) use wild blueberries with a significant portion of the harvest in each community getting shared.¹²¹ Bog blueberries are picked as part of the annual berry harvest across most of the state but they make up the majority of the berry harvest in Interior Alaska (Figure 9). The berries are commonly eaten fresh or frozen, and are also used in a variety of foods including akutag (nivagi in Dena'ina), baked goods, jams, and jellies, for both personal consumption and commercial use.¹¹⁴⁻¹¹⁹ The berries are valued as a source of food, for their medicinal properties, and the act of picking berries is a great way to enjoy time outside and an important cultural activity for Alaska Native communities.120,125

> Figure 9: Blueberry harvest by Alaskan community. Data: ADFG 2013-2018, Graphic: M. Putman.

> > Sec. 1



Picking blueberries in Kotzebue, Alaska. Photo credit: C. Mishler / Alamy Stock Photo



Percentage of berry harvest that was blueberry

Percentage of berry harvest that was other berries

Bog blueberries are a very healthy food due to their extraordinarily high levels of antioxidants from anthocyanins and other phenolic compounds,¹²²⁻¹²⁴ with especially high levels at higher latitudes.¹²⁵ They also have high levels of vitamin C.¹²⁶ Health benefits associated with bog blueberry consumption include prevention of cancer, vascular, and neurodegenerative diseases,^{127,128} reduction of the risk of type 2 diabetes¹²⁹ and anti-inflammatory properties.^{123,128}

CLIMATE IMPACTS ON HUMAN USE

Concerns about bog blueberry plants are mentioned in at least 16 climate adaptation plans from communities across Alaska.⁴⁶

Increased smoke exposure from more frequent and larger fires may change fruit quality, but these changes are likely either neutral or positive (increase in anthocyanin production) (L. Weingartner, unpubl. data). Changes in timing of when blueberries ripen and where the plants grow may disrupt current harvest cues and travel practices. In some communities, climate change is thought to have changed the distances required to travel for harvesting blueberries.⁸⁰

Photo credit: K. Schroder.

Growing up, you weren't supposed to pick blueberries until first frost. But now they are ripe before first frost; they are ripening earlier over time

- Elizabeth Mears, Unalaska



SUMMARY

Blueberry faces multiple threats from a warming world. However, there is a lot we still don't know, especially how damage by herbivores and pathogens will change. The threats depend on the region of the state and in some areas, fruit production may increase while in others, it may be possible to take action to maintain good berry production.



We are working on building food forests, [...] focusing on native berry species. This is for food security as well as to preserve berry species from other climate or development impacts. This also creates a space for elders to harvest in a safer area

- Genelle Winter, Metlakatla

22

Photo credit: A. Smyth

BUILDING RESILIENCE TO CHANGES IN BLUEBERRIES

In areas where snow depth in winter is being reduced (e.g., in coastal areas), snow fences may help protect plants by creating a thick insulative layer. Removing overstory species that are shading the plants, especially in areas where shrubs are expanding, can reduce competition for light. Maintaining patches free from shrub or canopy cover and in different locations with different microclimates (north facing slopes to produce in hot dry years, south facing slopes to produce in cool years). Honeybees may be able to provide a supplementary source of pollinators where native pollinators are scarce, though more research is needed.¹³⁰ Pruning and browse can increase or maintain fruit production year-to-year.¹³¹ In areas where bog blueberry has thrived, cultivated species such as honeyberry (*Lonicera caerulea*) and saskatoonberry (*Amelanchier alnifolia*) also thrive and could supplement wild bluberry harvests.

KEY KNOWLEDGE GAPS

We don't know how insect herbivore populations, especially moths (Lepidoptera) will change with warmer and wetter conditions. We don't know whether parasitoid wasps currently control these moth populations or whether they could do so in the future. We don't know how warmer and wetter conditions will affect damage by fungi to adult plants and seeds.

We don't know where in Alaska the expansion of shrubs includes expansion of blueberries or if it means increased competition for blueberries. The species-level shrub cover is difficult to detect using remote survey techniques, and field surveys would help.

Blueberries grow across a huge range of environments. We don't know whether there are plants growing in some locations that might be well suited to the future conditions in other locations.

GLOSSARY

Carpel – female part of a flower; contains stigma (pollen collector), ovary (fruit or seed to be), and style (piece connecting stigma and ovary)

Deciduous - an adjective for plants that have leaves that last for one season only

Genet - a group of genetically identical plants, each of which is called a ramet, produced through asexual reproduction

Microbes - microorganisms such as bacteria and fungi

Mycorrhizae - a beneficial fungal partner that grows around many plant roots

Ramet - a single aboveground stem from a clonal plant

Stamen - pollen producing, male part of a flower

ENDNOTES

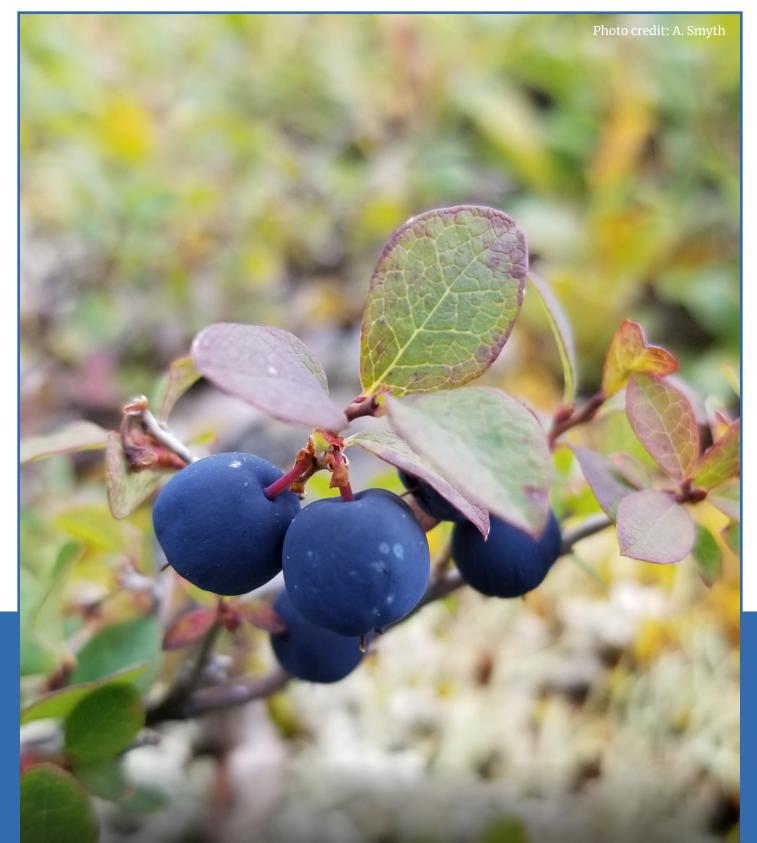
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